

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

J.P. Morgan International Bank Ltd, as
Authorized Agent for account holder of
Blocking Numbers 9534648

J.P. Internatioanl Bank Limited, as
Authorized Agent for certain other account
holders, pursuant to the attached Assignment
Agreements

Name of Transferee

Name of Transferor

Name and Address where notices to transferee
should be sent: J.P. International Bank Ltd
125 London Wall
EC2Y 5AJ London
Attn: Paul McDade, Legal Dept.

Court Claim # (if known): 59848
Amount of Claim: Refer to attached proof
Date Claim Filed: 10/30/2009

Phone: 41-22-744-1111
Last Four Digits of Acct #: N/A

Phone: Same
Last Four Digits of Acct. #: N/A

Name and Address where transferee payments
should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Dr. Francisco De Santos
Transferee/Transferee's Agent

Date: 6-21-2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

ASSIGNMENT AGREEMENT

between

[REDACTED] in its capacity as holder of account n° [REDACTED] held with J.P. Morgan International Bank Limited, 125 London Wall, London EC2Y 5AJ, United Kingdom (the "**Bank**")

(hereinafter collectively "**Client 1**")

and

[REDACTED] as holder of account n° [REDACTED] with J.P. Morgan International Bank Limited, 125 London Wall, London EC2Y 5AJ, United Kingdom (the "**Bank**")

(hereinafter collectively "**Client 2**")

WHEREAS, on August 23, 2007 Client 1 subscribed to LEH SARC SPX SX5E 10% 28% 240809 and on August 1, 2007 Client 1 subscribed to LEH SARC SX5E NKY 10% 31.2% 030809 issued by Lehman Brothers Holdings Inc. whose terms and conditions are described in the attached term sheet (Exhibit A) (the "**Structured Products**");

WHEREAS, on 15 September 2008, Lehman Brothers Holding Inc ("**LBHI**"), the guarantor of the Structured Products, filed for bankruptcy;

WHEREAS, on [REDACTED], the Bank filed, on behalf of Client 1, a claim in the bankruptcy of LBHI (the "**Claim**") (Exhibit B);

WHEREAS, effective as of Assignment Effective Date (as defined below), Client 1 wishes to assign to Client 2 (collectively the "**Parties**") his rights and obligations deriving from the Claim, as well as from the Structured Products and Client 2 agrees thereto.

NOW, THEREFORE, in consideration of the premises set forth herein, Client 1 and Client 2 hereby agree as follows:

1. Assignment. The assignment will be effective as of three (3) business days following receipt the Bank of the present Agreement duly signed by Client 1 and Client 2 (the "**Assignment Effective Date**"). As of the Assignment Effective Date, Client 2 shall benefit from the rights and assume the obligations deriving from the Claim and the Structured Products.
2. Release. Client 1 and Client 2 hereby release and discharge each other, with effect on and from the Assignment Effective Date, from their respective obligations under the Claim and the Structured Products, provided that such release and discharge shall not affect any of their respective not be liable for any obligation in respect of any payment which may be due by Client 1 under the Claim or the Structured Products before the Assignment Effective Date. Client 2 agrees that, as of the Assignment Effective Date, the Structured Products

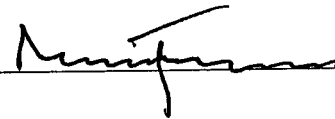
position underlying the Claim shall be booked on the account of Client 2 with the Bank, the latter being hereby instructed to act accordingly.

The Parties further fully release the Bank from any liability whatsoever in connection with, and/or any damage which may result from, said assignment.

3. Representations. Each party hereby represents to the other parties that this Assignment Agreement constitutes the party's legal, valid, and binding obligation, enforceable against the party in accordance with its terms.
4. Amendments. No amendment of this Assignment Agreement will be effective unless in writing and signed by each of the parties.
5. Applicable Law and Jurisdiction. This Assignment Agreement shall be governed by, and construed with, the Laws of England. The parties agree that any dispute in connection with this Agreement shall be subject to the exclusive jurisdiction of the English courts.
6. Counterparts. This Assignment Agreement may be executed in counterparts, each of which shall be deemed an original.

EXECUTED by the parties:

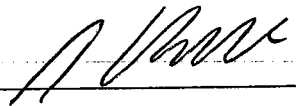
Signed by []
a duly authorized representative
for and on behalf of
[REDACTED]



Signed by []
a duly authorized representative
for and on behalf of
[REDACTED]

For acknowledgement:

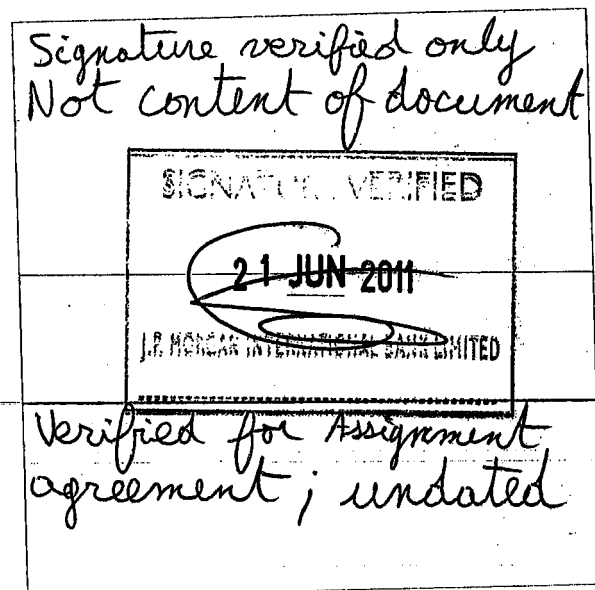
J.P. Morgan International Bank Limited



AUTHORISED SIGNATURE(S)

RICHARD WATSON ED

NAME(S) OF SIGNATORY(IES)
PLEASE TYPE OR PRINT IN BLOCK LETTERS



position underlying the Claim shall be booked on the account of Client 2 with the Bank, the latter being hereby instructed to act accordingly.

The Parties further fully release the Bank from any liability whatsoever in connection with, and/or any damage which may result from, said assignment.

3. Representations. Each party hereby represents to the other parties that this Assignment Agreement constitutes the party's legal, valid, and binding obligation, enforceable against the party in accordance with its terms.
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6. Counterparts. This Assignment Agreement may be executed in counterparts, each of which shall be deemed an original.

EXECUTED by the parties:

Signed by []
a duly authorized representative
for and on behalf of

[REDACTED]

Signed by []
a duly authorized representative
for and on behalf of

[REDACTED]

Dr. Farouk
Dr. Farouk DE SANTIS

For acknowledgement:

J.P. Morgan International Bank Limited

[Signature]

AUTHORISED SIGNATURE(S)

RICHARD WATSON

NAME(S) OF SIGNATORY(IES)
PLEASE TYPE OR PRINT IN BLOCK LETTERS



United States Bankruptcy Court/Southern District of New York
Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, P.O. Box 5076
New York, NY 10150-5076

LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM

In Re:
Lehman Brothers Holdings Inc., et al.,
Debtors.

Chapter 11
Case No. 08-13555 (JMP)
(Jointly Administered)

Filed: USBC - Southern District of New York
Lehman Brothers Holdings Inc., Et Al,
08-13555 (JMP) 0000059848



Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

J.P. Morgan International Bank Limited
125 London Wall
London EC2Y 5AJ
United Kingdom
Attention: Paul McDade, Legal Department

☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: _____
(If known)

Filed on: _____

Telephone number: 44 207 777 1460 Email Address: paul.v.mcdade@chase.com

Name and address where payment should be sent (if different from above)

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Telephone number: Email Address:

1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.

Amount of Claim: \$ See attached annex (Required)

☒ Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.

2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.

International Securities Identification Number (ISIN): See attached annex (Required)

3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.

Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:

See attached annex (Required)

4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.

Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:

See attached annex (Required)

5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.

Date:

10/26/09

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

[Signature]
RICHARD WATSON, COO, J.P. MORGAN INTERNATIONAL BANK LIMITED, AUTHORIZED SIGNATORY

FOR COURT USE ONLY

FILED / RECEIVED

OCT 30 2009

EPIQ BANKRUPTCY SOLUTIONS, LLC

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: : Chapter 11 Case No.
: :
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
: :
Debtors. : (Jointly Administered)

ANNEX TO PROOF OF CLAIM OF

J.P. MORGAN INTERNATIONAL BANK LIMITED
AS AUTHORIZED AGENT
FOR CERTAIN ACCOUNT HOLDERS OF
CERTAIN LEHMAN PROGRAMS SECURITIES

1. **Name of Claimants.** This is the Annex to the Proof of Claim (the "Proof of Claim") of J.P. Morgan International Bank Limited ("JPM"), 125 London Wall, London EC2Y 5AJ United Kingdom, acting as authorized agent for the account holders listed on Schedule A hereto (the "Claimants"), of securities guaranteed by Lehman Brothers Holdings Inc. ("LBHI") listed on Schedule A hereto (the "Securities"). The Securities have been designated as Lehman Program Securities (as defined in the Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form signed by the United States Bankruptcy Court for the Southern District of New York (the "Court") on July 2, 2009). This Annex shall be deemed incorporated into and made a part of the Proof of Claim. The signatory of the Proof of Claim is authorized to make such claim on behalf of each Claimant pursuant to an authorization letter, whereby each Claimant expressly authorized JPM to file the Proof of Claim with the Court on its behalf and pursuant to which JPM obtained the respective Blocking Number listed on Schedule A hereto. Copies of such authorization letters for all of the Claimants are attached hereto as Exhibit A.

ANNEX TO PROOF OF CLAIM
J.P. Morgan International Bank Limited
with respect to Lehman Programs Securities

2. **Amount of Claim.** As of September 15, 2008 (the "**Commencement Date**"), LBHI owed JPM, on behalf of the Claimants, \$28,037,750.21 at the prevailing exchange rates on the Commencement Date, which is the sum of the claims set forth on Schedule A hereto. The Claimants' claims together with the other claims described herein are hereinafter referred to as the "**Claims**." Pursuant to a Marketing Agreement between JPM and Lehman Brothers International Europe ("**LBIE**") dated November 27, 2006, LBIE provided secondary market prices showing a mark-to-market valuation of the Securities to J.P. Morgan Private Bank's Middle Office on a daily basis. The foregoing amount of the Claim is as of September 10 or 11, 2008, as indicated on **Schedule A** hereto, the last available mark-to-market valuation of the Securities provided by LBIE prior to the Commencement Date, except in the case of Securities with ISIN XS0301813522, which amounts represent the par value of such Securities and accrued and unpaid interest through September 15, 2008.

3. **ISINs, Blocking Numbers and Depository Participant Account Numbers.** Please refer to **Schedule A** for the ISINs, Blocking Numbers and Depository Participant Account Numbers related to the Securities.

4. **Reservation of Rights/Amendments.** In addition to the Claims set forth above, the Claimants assert additional Claims held by such Claimants, some of which have accrued after the Commencement Date. Such Claims include, but are not limited to, (a) Claims for postpetition interest accrued under applicable agreements or law; (b) Claims for prepetition and postpetition costs and expenses, including transaction and legal fees and expenses, payable under applicable agreements or law; (c) contingent Claims not currently liquidated; and (d) Claims arising from out-of-pocket expenses and transaction costs incurred by or on behalf of the Claimants in connection with the exercise of default remedies and enforcement of rights. Should

ANNEX TO PROOF OF CLAIM
J.P. Morgan International Bank Limited
with respect to Lehman Programs Securities

additional information become available regarding the value of the Securities or the amount of the Claims, the Claimants hereby reserve the right to amend this Annex and the Proof of Claim to reflect such valuation or such other appropriate Claim amount as may be determined.

The Claimants assert all rights, entitlements, claims and remedies with respect to such Claims as a matter of general law, equity or otherwise, and reserve the right to assert any and all rights, entitlements, claims and remedies as a creditor for such Claims. The Claimants also assert a claim against LBHI for all amounts owed to the Claimants by LBHI that are not yet absolutely due or owing or are otherwise contingent or unliquidated, including any amount that may be due to the Claimants from LBHI in respect of representations, warranties, reimbursement obligations, agreements, covenants or indemnities made by LBHI or implied at law or in equity.

The assertion of Claims by the Claimants herein is not a concession or admission as to the correct characterization or treatment of any such claims, nor a waiver of any rights of such Claimants.

The execution and filing of the Proof of Claim does not constitute: (a) a waiver or release of the Claimants' rights against any other entity or person liable for all or part of the Claims; (b) a consent by such Claimants to the jurisdiction of this Court with respect to any proceeding commenced against or otherwise involving such Claimants; (c) a consent by such Claimants to the treatment of any non-core claim against it as a core claim; (d) a waiver of the right to move to withdraw the reference with respect to the subject matter of the Claims or otherwise, including without limitation any objection or other proceedings commenced with respect thereto, or any other proceedings commenced against or otherwise involving such Claimants; (e) a waiver of any right to the subordination, in favor of such Claimants, of indebtedness or liens held by other creditors of LBHI; (f) an election of remedies that waives or

ANNEX TO PROOF OF CLAIM
J.P. Morgan International Bank Limited
with respect to Lehman Programs Securities

otherwise affects any other remedies; or (g) a waiver of any right to arbitration or other alternative dispute resolution mechanism that is otherwise applicable. The Claimants expressly reserve their right to amend and supplement this Proof of Claim to the full extent permitted by law to specify (and quantify) damages, costs, expenses and other charges or claims incurred by the Claimants and to file additional proofs of claim for additional claims, including without limitation (i) claims for postpetition interest, legal fees and related expenses that are not ascertainable at this time and (ii) claims arising from or relating to the avoidance of transfers made to the Claimants or any other entity, including without limitation any payments of Claims described herein.

5. **Notices.** ALL NOTICES WITH RESPECT TO THE CLAIMS SHOULD
BE SENT TO:

J.P. Morgan International Bank Limited
125 London Wall
London EC2Y 5AJ
United Kingdom
Attention: Paul McDade, Legal Department
Telephone: 44-207-777-1460

with a copy to:

Wachtell, Lipton, Rosen & Katz
51 West 52nd Street
New York, New York 10019
Attention: Harold S. Novikoff, Esq.
Kathryn Gettles-Atwa, Esq.
Fax: 212-403-2249

Penalty for Presenting Fraudulent Claim. Fine of up to \$500,000 or imprisonment for up to five years, or both. 18 U.S.C. §§ 152 and 3571.

ANNEX TO PROOF OF CLAIM
J.P. Morgan International Bank Limited
Lehman Programs Securities

SCHEDULE A:

LEHMAN PROGRAMS SECURITIES

ISIN	Item	Quantity	Currency	Amount of Claim	Total Amount of Claim (U.S. Dollars as of September 15, 2008)	Issuer	Bidding Number	Barclays Product/Account	Date Final Valuation
ANN5214R4049	LEH SARC SXSE NKY 10% 31.2%	11,000	EUR	708,830.00	1,011,910.87	Lehman Brothers Securities N.V.	9534618	23216	11 Sep. 2008
ANN5214R4049	LEH SARC SXSE NKY 10% 31.2%	1,350	EUR	83,851.40	126,535.91	Lehman Brothers Securities N.V.	9534620	23216	11 Sep. 2008
ANN5214R4049	LEH SARC SXSE NKY 10% 31.2%	1,000	EUR	64,530.00	91,910.08	Lehman Brothers Securities N.V.	9534622	23216	11 Sep. 2008
ANN5214A6737	LEH SARC SXSE NKY 10% 24%	3,500	EUR	243,180.00	348,361.27	Lehman Brothers Securities N.V.	9534624	23216	11 Sep. 2008
ANN5214A6737	LEH SARC SXSE NKY 10% 24%	1,000	EUR	68,480.00	98,860.35	Lehman Brothers Securities N.V.	9534626	23216	11 Sep. 2008
ANN5214A6810	LEH SARC SXSE NKY 10% 28%	2,500	USD	175,025.00	175,025.00	Lehman Brothers Securities N.V.	9534628	23216	11 Sep. 2008
ANN5214A6737	LEH SARC SXSE NKY 10% 24%	2,000	EUR	138,960.00	187,920.73	Lehman Brothers Securities N.V.	9534630	23216	11 Sep. 2008
ANN5214A6737	LEH SARC SXSE NKY 10% 24%	1,000	EUR	69,480.00	98,860.35	Lehman Brothers Securities N.V.	9534632	23216	11 Sep. 2008
ANN5214R5284	LEH SARC SPX SXSE 10% 30.6%	4,500	USD	304,920.00	304,920.00	Lehman Brothers Securities N.V.	9534635	23216	11 Sep. 2008
ANN5214R5284	LEH SARC SPX SXSE 10% 28%	9,000	EUR	680,760.00	969,806.47	Lehman Brothers Securities N.V.	9534636	23216	11 Sep. 2008
ANN5214A6737	LEH SARC SXSE NKY 10% 24%	3,800	EUR	264,024.00	375,048.38	Lehman Brothers Securities N.V.	9534638	23216	11 Sep. 2008
ANN5214R4949	LEH SARC SXSE NKY 10% 31.2%	870	EUR	56,141.10	79,851.77	Lehman Brothers Securities N.V.	9534640	23216	11 Sep. 2008
ANN5214A6810	LEH SARC SXSE NKY 10% 28%	1,400	USD	88,014.00	118,507.46	Lehman Brothers Securities N.V.	9534642	23216	11 Sep. 2008
ANN5214R5284	LEH SARC SPX SXSE 10% 30.6%	1,100	USD	74,536.00	74,536.00	Lehman Brothers Securities N.V.	9534644	23216	11 Sep. 2008
ANN5214R5284	LEH SARC SPX SXSE 10% 30.6%	1,100	USD	74,536.00	74,536.00	Lehman Brothers Securities N.V.	9534646	23216	11 Sep. 2008
ANN5214R5284	LEH SARC SPX SXSE 10% 30.6%	850	EUR	54,850.50	78,123.57	Lehman Brothers Securities N.V.	9534648	23216	11 Sep. 2008
ANN5214R5284	LEH SARC SPX SXSE 10% 28%	750	EUR	50,800.54	69,800.54	Lehman Brothers Securities N.V.	9534650	23216	11 Sep. 2008
ANN5214A6737	LEH SARC SXSE NKY 10% 24%	1,300	EUR	90,324.00	129,648.47	Lehman Brothers Securities N.V.	9534652	23216	11 Sep. 2008
ANN5214A6737	LEH SARC SXSE NKY 10% 24%	600	EUR	34,740.00	49,480.18	Lehman Brothers Securities N.V.	9534654	23216	11 Sep. 2008
ANN5214A6810	LEH SARC SXSE NKY 10% 28%	800	USD	56,008.00	56,008.00	Lehman Brothers Securities N.V.	9534656	23216	11 Sep. 2008
ANN5214R2968	LEH SARC SXSE NKY 10% 20.8%	1,400	EUR	93,436.00	133,080.89	Lehman Brothers Securities N.V.	9534658	23216	11 Sep. 2008
ANN5214R2968	LEH SARC SXSE NKY 10% 20.8%	1,400	EUR	93,436.00	133,080.89	Lehman Brothers Securities N.V.	9534660	23216	11 Sep. 2008
ANN5214A6737	LEH SARC SXSE NKY 10% 24%	1,000	EUR	69,480.00	98,860.35	Lehman Brothers Securities N.V.	9534662	23216	11 Sep. 2008
ANN5214A6737	LEH SARC SXSE NKY 10% 24%	600	EUR	34,740.00	49,480.18	Lehman Brothers Securities N.V.	9534664	23216	11 Sep. 2008
ANN5214A6737	LEH SARC SXSE NKY 10% 24%	600	EUR	34,740.00	49,480.18	Lehman Brothers Securities N.V.	9534666	23216	11 Sep. 2008
ANN5214A6737	LEH SARC SXSE NKY 10% 24%	900	EUR	62,532.00	89,064.33	Lehman Brothers Securities N.V.	9534668	23216	11 Sep. 2008
ANN5214A6737	LEH SARC SXSE NKY 10% 24%	600	EUR	41,688.00	59,376.22	Lehman Brothers Securities N.V.	9534670	23216	11 Sep. 2008
ANN5214R2968	LEH SARC SXSE NKY 10% 20.8%	1,000	EUR	69,480.00	98,860.35	Lehman Brothers Securities N.V.	9534672	23216	11 Sep. 2008
ANN5214R5102	LEH SARC SXSE SPX 10% 23.8%	850	EUR	60,528.50	86,210.74	Lehman Brothers Securities N.V.	9534674	23216	11 Sep. 2008
ANN5214R5284	LEH SARC SPX SXSE 10% 28%	1,000	EUR	75,840.00	107,734.09	Lehman Brothers Securities N.V.	9534676	23216	11 Sep. 2008
ANN5214R5284	LEH SARC SPX SXSE 10% 30.6%	1,000	USD	67,760.00	67,760.00	Lehman Brothers Securities N.V.	9534678	23216	11 Sep. 2008
ANN5214R5284	LEH SARC SPX SXSE 10% 28%	1,000	EUR	75,840.00	107,734.09	Lehman Brothers Securities N.V.	9534680	23216	11 Sep. 2008
ANN5214R5102	LEH SARC SXSE SPX 10% 23.8%	1,500	EUR	106,815.00	151,280.65	Lehman Brothers Securities N.V.	9534682	23216	11 Sep. 2008
ANN5214R5284	LEH SARC SPX SXSE 10% 28%	2,000	EUR	151,280.65	215,486.10	Lehman Brothers Securities N.V.	9534684	23216	11 Sep. 2008
ANN5214A6737	LEH SARC SXSE NKY 10% 24%	500	EUR	34,740.00	49,480.18	Lehman Brothers Securities N.V.	9534686	23216	11 Sep. 2008
ANN5214R5102	LEH SARC SXSE NKY 10% 23.8%	500	EUR	35,805.00	60,712.20	Lehman Brothers Securities N.V.	9534688	23216	11 Sep. 2008
X50299172725	LEH EQ RING NT BKX 28%	1,000,000	USD	430,285.60	430,285.60	Lehman Brothers Treasury Co. B.V.	9534690	23216	11 Sep. 2008
X5030206789	LEH BREN HSJMSCEI 20% 25%	200,000	USD	130,560.00	130,560.00	Lehman Brothers Treasury Co. B.V.	9534692	23216	11 Sep. 2008
X50302068545	LEH EQ RING NT MC/CS FP 18.5%	100,000	EUR	60,882.00	86,714.23	Lehman Brothers Treasury Co. B.V.	9534694	23216	11 Sep. 2008
X50307153493	LEH EQ RING C UNMSFT UO 15%	250,000	USD	63,316.68	63,316.68	Lehman Brothers Treasury Co. B.V.	9534696	23216	11 Sep. 2008
X50326462819	LEH EQ RING NT 5 HK 17%	2,500,000	HKD	1,725,194.60	221,457.02	Lehman Brothers Treasury Co. B.V.	9534698	23216	11 Sep. 2008
X50309172725	LEH EQ RING NT BKX 28%	100,000	USD	43,028.58	43,028.58	Lehman Brothers Treasury Co. B.V.	9534700	23216	11 Sep. 2008
X50302068545	LEH EQ RING NT MC/CS FP 18.5%	100,000	EUR	60,882.00	86,714.23	Lehman Brothers Treasury Co. B.V.	9534702	23216	11 Sep. 2008
X5030206789	LEH BREN HSJMSCEI 20% 25%	200,000	USD	130,560.00	130,560.00	Lehman Brothers Treasury Co. B.V.	9534704	23216	11 Sep. 2008
X50305915791	LEH DARN 2828H2/2823HK 26.8%	100,000	USD	58,297.78	58,297.78	Lehman Brothers Treasury Co. B.V.	9534706	23216	11 Sep. 2008
X50307153493	LEH EQ RING C UNMSFT UO 15%	100,000	USD	25,326.67	25,326.67	Lehman Brothers Treasury Co. B.V.	9534708	23216	11 Sep. 2008
X50326462819	LEH EQ RING NT 5 HK 17%	2,000,000	HKD	1,380,155.60	177,165.62	Lehman Brothers Treasury Co. B.V.	9534710	23216	11 Sep. 2008
X50307153493	LEH EQ RING C UNMSFT UO 15%	100,000	USD	60,711.10	60,711.10	Lehman Brothers Treasury Co. B.V.	9534712	23216	11 Sep. 2008
X50302068545	LEH EQ RING NT MC/CS FP 18.5%	350,000	EUR	213,087.00	25,326.67	Lehman Brothers Treasury Co. B.V.	9534714	23216	11 Sep. 2008
X50301813522	LEH BRO UK CAP FD V PERP-IN DEFAULT	275,000	USD	280,481.67	280,481.67	Lehman Brothers UK Capital Funding VLP	9534716	23216	11 Sep. 2008
X50302068545	LEH EQ RING NT MC/CS FP 18.5%	100,000	EUR	60,882.00	86,714.23	Lehman Brothers Treasury Co. B.V.	9534718	23216	11 Sep. 2008
X50309172725	LEH EQ RING NT BKX 28%	200,000	USD	86,057.12	86,057.12	Lehman Brothers Treasury Co. B.V.	9534720	23216	11 Sep. 2008
X50309172725	LEH EQ RING NT BKX 28%	100,000	USD	43,028.58	43,028.58	Lehman Brothers Treasury Co. B.V.	9534722	23216	11 Sep. 2008
X50302068545	LEH EQ RING NT MC/CS FP 18.5%	200,000	EUR	96,057.12	86,057.12	Lehman Brothers Treasury Co. B.V.	9534724	23216	11 Sep. 2008
X50303242077	LEH EN RCM BKT 70% 200%	2,500,000	AUD	211,764.00	213,428.47	Lehman Brothers Treasury Co. B.V.	9534726	23216	11 Sep. 2008
X50305915791	LEH DARN 2828H2/2823HK 26.8%	100,000	USD	258,000.00	208,909.40	Lehman Brothers Treasury Co. B.V.	9534728	23216	11 Sep. 2008
X50305915791	LEH DARN 2828H2/2823HK 26.8%	300,000	USD	68,297.78	58,297.78	Lehman Brothers Treasury Co. B.V.	9534730	23216	11 Sep. 2008
X503030206789	LEH BREN HSJMSCEI 20% 25%	1,000,000	USD	174,893.34	174,893.34	Lehman Brothers Treasury Co. B.V.	9534732	23216	11 Sep. 2008
X50303074930	LEH EQ RING NT BKX HK 21%	1,000,000	USD	852,800.00	852,800.00	Lehman Brothers Treasury Co. B.V.	9534734	23216	11 Sep. 2008
X50307153493	LEH EQ RING C UNMSFT UO 15%	100,000	USD	486,155.60	486,155.60	Lehman Brothers Treasury Co. B.V.	9534736	23216	11 Sep. 2008
X50307153493	LEH EQ RING C UNMSFT UO 15%	200,000	USD	96,533.34	96,533.34	Lehman Brothers Treasury Co. B.V.	9534738	23216	11 Sep. 2008
X50307153493	LEH EQ RING C UNMSFT UO 15%	2,000,000	AUD	268,000.00	216,975.40	Lehman Brothers Treasury Co. B.V.	9534740	23216	11 Sep. 2008
X50303446033	LEH EN RCM BKT 70% 21%	1,600,000	AUD	131,680.00	106,213.09	Lehman Brothers Treasury Co. B.V.	9534742	23216	11 Sep. 2008
X50307153493	LEH EQ RING NT BKX 28%	1,200,000	AUD	688,840.04	459,632.98	Lehman Brothers Treasury Co. B.V.	9534744	23216	11 Sep. 2008
X50307153493	LEH EQ RING NT BKX 32.5%	1,000,000	USD	496,288.70	496,288.70	Lehman Brothers Treasury Co. B.V.	9534746	23216	11 Sep. 2008
X50307153493	LEH EQ RING NT BKX 35.5%	2,000,000	GBP	771,413.40	1,389,084.11	Lehman Brothers Treasury Co. B.V.	9534748	23216	11 Sep. 2008
X50309172725	LEH EQ RING NT BKX 28%	100,000	USD	43,028.58	43,028.58	Lehman Brothers Treasury Co. B.V.	9534750	23216	11 Sep. 2008
X50307153493	LEH EQ RING NT BKX 41% 70%	1,000,000	USD	482,465.70	482,465.70	Lehman Brothers Treasury Co. B.V.	9534752	23216	11 Sep. 2008
X50301813522	LEH BRO UK CAP FD V PERP-IN DEFAULT	250,000	USD	254,983.33	254,983.33	Lehman Brothers UK Capital Funding VLP	9534754	23216	11 Sep. 2008
X50303242077	LEH EN RCM BKT 70% 200%	2,000,000	AUD	1,231,206.40	1,073,750.28	Lehman Brothers Treasury Co. B.V.	9534756	23216	11 Sep. 2008
X50305915791	LEH DARN 2828H2/2823HK 26.8%	100,000	USD	174,893.34	174,893.34	Lehman Brothers Treasury Co. B.V.	9534758	23216	11 Sep. 2008
X50303074930	LEH EQ RING NT BKX HK 21%	1,000,000	USD	68,777.78	68,777.78	Lehman Brothers Treasury Co. B.V.	9534760	23216	11 Sep. 2008
X50303074930	LEH EQ RING NT BKX HK 21%	100,000	USD	152,990.00	152,990.00	Lehman Brothers Treasury Co. B.V.	9534762	23216	11 Sep. 2008
X50301813522	LEH BRO UK CAP FD V PERP-IN DEFAULT	150,000	USD	152,990.00	152,990.00	Lehman Brothers UK Capital Funding VLP	9534764	23216	11 Sep. 2008
X50307153493	LEH EQ RING C UNMSFT UO 15%	200,000	USD	50,653.34	50,653.34	Lehman Brothers Treasury Co. B.V.	9534766	23216	11 Sep. 2008
X50302033540	LEH EQ RING NT 139A0802 HK10%	1,000,000	USD	891,000.00	891,000.00	Lehman Brothers Treasury Co. B.V.	9534768	23216	11 Sep. 2008
X50309172725	LEH EQ RING NT BKX 28%	100,000	USD	43,028.58	43,028.58	Lehman Brothers Treasury Co. B.V.	9534770	23216	11 Sep. 2008
X503031048123	LEH ALPHA NT BKT 20% 600%	1,000,000	AUD	284,394.40	213,260.52	Lehman Brothers Treasury Co. B.V.	9534772	23216	11 Sep. 2008
X503031048123	LEH ALPHA NT BKT 20% 500%	1,500,000	AUD	433,161.68	412,121.42	Lehman Brothers Treasury Co. B.V.	9534774	23216	11 Sep. 2008
X503031048123	LEH ALPHA NT BKT 20% 600%	1,500,000	AUD	607,041.69	459,632.98	Lehman Brothers Treasury Co. B.V.	9534776	23216	11 Sep. 2008
X503031048123	LEH ALPHA NT BKT 20% 500%	1,500,000	AUD	797,681.80	643,418.04	Lehman Brothers Treasury Co. B.V.	9534778	23216	11 Sep. 2008
X50305915791	LEH DARN 2828H2/2823HK 26.8%	200,000	USD	116,595.56	116,595.56	Lehman Brothers Treasury Co. B.V.	9534780	23216	11 Sep. 2008
X50303074930	LEH EQ RING NT 6019 HK 18%	100,000	USD	50,507.67	50,507.67	Lehman Brothers Treasury Co. B.V.	9534782	23216	11 Sep. 2008
X50302068545	LEH EQ RING NT MC/CS FP 18.5%	200,000	EUR	121,764.00	173,428.47	Lehman Brothers Treasury Co. B.V.	9534784	23216	11 Sep. 2008
X50302068545	LEH EQ RING NT MC/CS FP 18.5%	300,000	EUR	304,410.00	433,571.15	Lehman Brothers Treasury Co. B.V.	9534786	23216	11 Sep. 2008
X5030206789	LEH EQ RING NT BKX 18.75%	300,000	USD	206,660.01	206,660.01	Lehman Brothers Treasury Co. B.V.	9534788	23216	11 Sep. 2008
X50301813522	LEH BRO UK CAP FD V PERP-IN DEFAULT	150,000	USD	152,990.00	152,990.00	Lehman Brothers UK Capital Funding VLP	9534790	23216	11 Sep. 2008
X5030206789	LEH EQ RING NT BKX 17%	600,000	USD	343,888.80	74,370.00	Lehman Brothers Treasury Co. B.V.	9534792	23216	11 Sep. 2008
ANW5214R5441	LEH SARC SPX SXSE 6% 31.6%	1,000	USD	86,057.12	86,057.12	Lehman Brothers Treasury Co. B.V.	9534794	23216	11 Sep. 2008
X50309172725	LEH EQ RING NT BKX 28%	1							

XS0305940565	LEH EQ RRG NT C/GS 1/17.75%	1,000,000 USD	252,888.70	252,886.70	Lehman Brothers Treasury Co. B.V.	9534607	23216	11 Sep. 2008
XS0337653082	LEH EQ RRG NT BKT 18.5%	1,000,000 USD	542,008.30	542,008.30	Lehman Brothers Treasury Co. B.V.	9534610	23216	11 Sep. 2008
XS0324844256	LEH EQ RRG NT BKT 33.7%	1,000,000 USD	275,722.20	275,722.20	Lehman Brothers Treasury Co. B.V.	9534612	23216	11 Sep. 2008
XS0330074680	LEH EQ RRG NT BKT HK 24.75%	1,000,000 USD	426,955.60	426,955.60	Lehman Brothers Treasury Co. B.V.	9534614	23216	11 Sep. 2008

ANNEX TO PROOF OF CLAIM
J.P. Morgan International Bank Limited
Lehman Programs Securities

EXHIBIT A:
AUTHORIZATION LETTERS

J.P. Morgan International Bank Limited
125 London Wall
London EC2Y 5AJ
United Kingdom

Dear Sirs,

RE: Account n° [REDACTED]

We refer to the securities listed on the Schedule attached to your letter dated September 7, 2009 (the "Lehman Program Securities") issued by affiliates of Lehman Brothers Holdings Inc. ("LBHI") and guaranteed by LBHI ("Lehman Program Securities"), which are held on the above account (the "Account").

We hereby authorise and direct J.P. Morgan International Bank Limited ("JPMIB") and any of its duly appointed agents to obtain the Blocking Numbers in respect of the Lehman Program Securities and to act as our agent to file a claim against LBHI and with the relevant issuer (namely Lehman Brothers Treasury Co. B.V./Lehman Brothers Securities N.V.) of the Lehman Program Securities, including signing and filing on our behalf any claim form in relation to the Lehman Program Securities, together with any cover letters, proofs, attachments, annexes, supplements, exhibits, supporting documents, amendments and additional claim filing thereto (collectively, the "Claim Forms").

Should JPMIB so require, we agree to consult and cooperate with JPMIB in preparing any Claim Form, and to confirm, to the best of our knowledge, its fairness, accuracy and completeness. We acknowledge that any claim shall relate solely to the assets in the Account in which JPMIB serves as custodian, and that JPMIB shall not be responsible for filing any claims on our behalf in relation to any assets that are held by any other custodian.

We acknowledge that, during the period of the issuance of the Blocking Number and until the Lehman Program Securities Bar Date, we will not be permitted to trade the Lehman Program Securities. We further acknowledge that it may be necessary for JPMIB to disclose personal information regarding us (e.g. name, address, etc.) as the beneficial holder of the Lehman Program Securities when filing a claim on our behalf. We further acknowledge that, as beneficial holder of the securities, we may be deemed to have accepted the jurisdiction of the relevant court in matters relating to the claim.

We agree that pursuant to the JPMIB Private Client Terms, JPMIB has no obligation to file any claim and, accordingly, we agree that in doing so, JPMIB shall not be liable for any losses that we may suffer or incur as a result of JPMIB filing claim in good faith on our behalf and in good faith reliance on legal advice.

Yours faithfully,

Date: 6-21-2011

Signature: [Signature]

DR. FRANCESCO DE SANTIS

SUPPLEMENTARY MATERIAL PREVIOUSLY PROVIDED